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September 2025

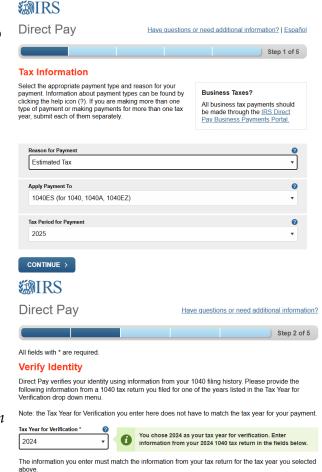
## Dear Valued Client,

You are receiving this letter because we have you listed to be making quarterly estimated payments towards your 2025 federal income taxes. Effective 10/01/2025, the IRS will unfortunately <u>no</u> <u>longer be accepting payments by paper checks</u>, and <u>will only accept payments online</u> via card, digital wallet, or bank account. There will be NO EXCEPTIONS.

Your <u>quarter 4 estimated payment</u> will be due on 01/15/2026, and MUST be paid online at <u>irs.gov/payments</u> Here are some notes when making this payment online:

- 1. In Step 1, your "Reason for Payment" of the estimated tax is "Estimated Tax." The other two boxes in this step should fill out automatically once this is chosen.
- 2. In Step 2, the "Tax Year for Verification" should be the year of the most recent tax return filed. In this case, it *should* be "2024." You can fill out the rest of this step in accordance with your "2024" tax return.
- 3. Step 3 asks for your payment details.
- 4. Step 4 will have you review and accept the Authorization Agreement, review and confirm the information you have entered, and supply an electronic signature.
- 5. Step 5 is submitting payment and information.
- 6. Make sure to keep a copy of the receipt!!

ALL federal payments going forward, including estimates, extensions, and payments due with your tax return will have to be made online. (NOTE: for tax return payments ONLY, we can have this automatically withdrawn from your bank account if the information is provided.)



However, state payments are NOT currently affected. You can still make state payments by check or online. If anything changes with the state rules, we will update you as well.