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In Association with Ossio & Mason, Inc.

January 2023

Welcome to BKY!

During the summer of 2022, we at BKY decided to expand to Wintersville, OH, associating with Ossio & Mason, Inc. We are very excited to join with Tom & Bill's staff to serve you!

- We will be operating at the Ossio & Mason location, in addition to our locations in Russellton, PA, and Mt Pleasant, PA, so feel free to visit us at the location that works best!
- We will be offering tax preparation and payroll services, as well as financial planning services through our partnership with Ameriprise and Premier Wealth Partners
- Russellton tax season hours:
Mon-Fri 9am – 7pm, &
Sat 9am – 3pm
- Mt. Pleasant tax season hours:
Mon./Wed. 8:30am – 7pm,
Tue./Thu./Fri. 8:30am – 5pm, &
Sat. 9am – 1pm

NEW Digital Returns

- This year you can decide if you would like a hard, paper copy of your return, or if you would rather have it just as a digital PDF! *Please indicate preference on the taxpayer worksheet!*

Continued COVID Protocol

- Masks are encouraged but not required
- **If you are sick by any means, please do not come into the office!** We can mail your return back to you if needed

Dear Valued Client,

Happy New Year! We hope that you and your family have remained safe and healthy through the holiday season. Although the year has been an adjustment for all, we are excited to start this tax season with a new set of clients that Tom Ossio and Bill Mason value and appreciate so greatly. We will continue operation at the Ossio & Mason location on Canton Road and will operate at the same hours that you are used to. As in years past, you are welcome to drop off your tax information at your convenience and we will prepare them as they come in. We will call if we have any questions, and will call once finished so you can stop back to pick up the completed return. We will begin accepting information on Monday, January 23, 2023; however, please note that we will not be able to begin filing returns until Monday, January 30, 2023. *Please read the side bar for additional information and our COVID protocols!*

Wintersville Office Hours beginning January 23, 2023:

Monday - Friday 8:30am-6pm

Saturday 9am-1pm

For all clients, please complete the enclosed Worksheet and bring it with you for this year's filing. **The worksheet included is for returning clients** (a new client version can be found on our website if you will be referring anyone). Filling this out is **required** as it helps us streamline the preparation process.

A few final pieces of information: Please include your Driver's License or state issued ID information on the worksheet. This is a requirement for electronic filing so we will **NOT** be able to electronically file your return without this information. Payment must be received prior to electronically filing your return. Lastly, there will be a \$10 postal charge for anyone who wishes to have their return mailed to them upon completion.

Please call us with questions and check out our Facebook page or website for more information and details! We look forward to seeing you in the coming months!

-Bill, Kim, & Ryan