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In Association with Dale A. Walker, CPA

January 2023

## BKY UPDATES

### IMPORTANT

- You must have your tax information to us by **APRIL 1<sup>ST</sup> to GUARANTEE that your taxes will be done by April 18<sup>th</sup>**
- If you think you may owe and know or think you may need an extension, **YOU** must tell us you want to make a **PAYMENT WITH THE EXTENSION**

### NEW Digital Returns

- This year you can decide if you would like a hard, paper copy of your return, or if you would rather have it just as a digital PDF! *Please indicate preference on the taxpayer worksheet!*

### NEW Winterville, OH Location

- This past summer, we expanded by associating with Ossio & Mason, Inc., giving us a third office located at 295 Canton Road in Winterville, OH!
- Tax preparation at this office will be by drop off only
- Location hours can be found on Facebook or our website

### Continued COVID Protocol

- Masks are encouraged but not required
- **If you are sick by any means, please do not come into the office!** We can mail your return back to you if needed

### Dear Valued Client,

Happy New Year! We hope that you and your family have remained safe and healthy through the holiday season. Our first tax season with our Mount Pleasant family threw a learning curve for everyone, staff and clients alike, but we were so happy with how the year turned out. We thank you for giving us a chance and continuing on ahead with us! As always, please drop off your tax information at your convenience and we will prepare them as they come in. We will call if we have any questions, and will call once finished so you can stop back to pick up the completed return. We will begin accepting information on Monday, January 23, 2023; however, please note that we will not be able to begin filing returns until Monday, January 30, 2023. *Please read the side bar for additional information and our COVID protocols!*

Mount Pleasant Office Hours beginning January 23, 2023:

Monday/Wednesday 8:30am-7pm

Tuesday/Thursday/Friday 8:30am-5pm &

Saturday 9am-1pm

For **all** clients, please complete the enclosed Worksheet and bring it with you for this year's filing. **The worksheet included is for returning clients** (a new client version can be found on our website if you will be referring anyone). Filling this out is **required** as it helps us streamline the preparation process.

A few final reminders: Please include your Driver's License or state issued ID information on the worksheet. This is a requirement for electronic filing so we will **NOT** be able to electronically file your return without this information. Payment must be received prior to electronically filing your return. Lastly, there will be a \$10 postal charge for anyone who wishes to have their return mailed to them upon completion.

Please call us with questions and check out our Facebook page or website for more information and details! We look forward to seeing you in the coming months!

-Bill, Kim, & Matt